

27<sup>th</sup> March 2024

National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra East,  
**Mumbai-400051**

BSE Limited,  
Floor 25, P.J. Towers,  
Dalal Street,  
**Mumbai-400001**

Company Secretary & Compliance Officer  
Chambal Fertilisers and Chemicals Limited  
Gadepan, Kota,  
**Rajasthan- 325208**

**Sub: Disclosure under Regulations 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011**

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(1) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

**For Zuari Industries Limited**  
**(Formerly Zuari Global Limited)**



**Rakesh Kumar Singh**  
**Company Secretary & Compliance Officer**

Encl. as above



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		CHAMBAL FERTILISERS AND CHEMICALS LIMITED ("CFCL")											
Names of the Stock Exchanges where the shares of the target company are listed		BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED											
Date of reporting		27-03-2024											
Name of the promoter (s) or PACs with whom(*)		ZUARI INDUSTRIES LIMITED (formerly ZUARI GLOBAL LIMITED) ("ZIL")											
Name of the promoter (s) or PACs with whom(*)		Details of events pertaining to encumbrance (3)											
Name of the promoter (s) or PACs with whom(*)		Details of the creation/release of encumbrance:											
Name of the promoter (s) or PACs with whom(*)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} / % of total share capital	
Name of the promoter (s) or PACs with whom(*)		Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaking /others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,33,31,024	13.31	Creation	20-03-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 8,00,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trusteeship Limited (Trustee acting on behalf of Canara Bank) for securing the term loan availed by Zuari Industries Limited (formerly Zuari Global Limited).	8,00,000	0.20	Catalyst Trusteeship Limited (Trustee acting on behalf of Canara Bank)	5,41,31,024	13.51
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,41,31,024	13.51	Creation	20-03-2024	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 4,00,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trusteeship Limited (Trustee acting on behalf of ICICI Prudential Corporate Opportunities Fund AIF-I) for securing the Non-Convertible Debentures (NCD) issued by Zuari International Limited	4,00,000	0.10	Catalyst Trusteeship Limited (Debtenture Trustee acting on behalf of ICICI Prudential Corporate Opportunities Fund AIF-I)	5,45,31,024	13.61



Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,45,31,024	13.61	Creation	22-03-2024	Pledge	(formerly Zuari Investments Limited). Zuari Industries Limited (formerly Zuari Global Limited) has pledged 2,00,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trustee Limited (Debtenture Trustee acting on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF-I)	2,00,000	0.05	0.09	5,47,31,024	13.66
Zuari International Limited (formerly Zuari Investments Limited)	3,88,381	0.10	377,840	0.09	-	-	-	-	-	-	-	377,840	0.09
Yashovardhan Investment & Trading Co. Ltd.	76,15,422	1.90	-	-	-	-	-	-	-	-	-	-	-
Utam Commercial Ltd.	65,63,964	1.64	-	-	-	-	-	-	-	-	-	-	-
The Hindustan Times Limited	5,72,20,071	14.28	-	-	-	-	-	-	-	-	-	-	-
Texmaco Rail & Engineering Ltd.	9,653	0.00	-	-	-	-	-	-	-	-	-	-	-
Texmaco Infrastructure & Holdings Limited	2,86,552	0.07	-	-	-	-	-	-	-	-	-	-	-
Sonali Commercial Ltd.	3,66,172	0.09	-	-	-	-	-	-	-	-	-	-	-
Simon India Limited	21,22,577	0.53	21,00,000	0.52	-	-	-	-	-	-	-	21,00,000	0.52
SIL Properties Ltd.	96,527	0.02	-	-	-	-	-	-	-	-	-	-	-







